



Daniel Walter Donihue

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December 15th, 2022

Form ADV Part 2B – Brochure Supplement

This Brochure Supplement provides information about Dan Donihue that supplements the Coppell Advisory Solutions, LLC's ("Fusion") Brochure. You should have received a copy of that Brochure. Please contact our office at (866) 254-4235 if you did not receive Fusion's Brochure or if you have any questions about the contents of this supplement. Additional information about Dan Donihue (CRD# 5410711) is available on the SEC's website at: www.adviserinfo.sec.gov.

Daniel Walter Donihue
Form ADV Part 2B

Educational Background and Business Experience - Item 2

Daniel Walter Donihue
Year of Birth: 1964

Educational Background

- 2007 – Uniform Investment Advisor Law Examination (S65)
- 2004 – Master of Science in Financial Services (The Institute of Business & Finance)
- 2004 – Certified Annuity Specialist (The Institute of Business & Finance)
- 2002 – Life Underwriter Training Council Fellow (American College)
- 2000 – Certified Estate & Trust Specialist (The Institute of Business & Finance)
- 1998 – Life/Health Insurance License
- 1985 – University of Puget Sound
- 1982-1984 – Highline College

Business Background

- 2012 – Present - Investment Advisor Representative (Fusion Capital Management)
- 2002 – Present - Insurance Professional (American Lifestyle Financial & Insurance Services)
- 2009 – 2012 - Investment Advisor Representative (American Investment Services)
- 2009 - Investment Advisor Representative (Empire Capital Management)
- 2009 - Investment Advisor Representative (Envision Investment Advisors)

Disciplinary Information - Item 3

Investment advisor representatives are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Dan Donihue and Fusion. Dan Donihue has no history of legal or disciplinary events.

Other Business Activities- Item 4

Dan Donihue is licensed as an insurance agent and can effect transactions in various insurance products, including life, health, long term care, and annuities for commission-based compensation. The firm expects that clients to whom it offers advisory services may also be clients for whom Dan Donihue acts as an insurance agent. Clients are instructed that the fees paid to Fusion Capital Management LLC for advisory services are separate and distinct from the commissions earned for placing the client in insurance products. Clients to whom Fusion Capital Management LLC offers advisory services are informed that they are under no obligation to use Dan Donihue for insurance services and may use the insurance brokerage firm and agent of their choice.

Additional Compensation - Item 5

If someone who is not a client provides an economic benefit to Dan Donihue for providing advisory services, we are required to disclose such compensation. At this time, Dan Donihue, has no additional income to disclose.

Supervision - Item 6

Laura Wajs is the Chief Compliance Officer of Fusion Capital Management. As an Investment Advisor Representative of Fusion Capital Management, Dan Donihue is to adhere to the policies and procedures set forth by Fusion Capital Management. Bryce Engel, Chief Executive Officer, supervises Laura Wajs. Laura Wajs may be contacted at the phone number of the main office as shown on the cover page.

Requirements for State-Registered Advisors - Item 7

Fusion Capital Management is SEC registered.